

PROSPECTUS

DOMINANT ENTERPRISE BERHAD

((Company No: 221206-D)
(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF

8,600,000 NEW ORDINARY SHARES OF RM0.50 EACH COMPRISING:

- 600,000 NEW ORDINARY SHARES OF RM0.50 EACH TO MALAYSIAN PUBLIC;
- 4,000,000 NEW ORDINARY SHARES OF RM0.50 EACH TO ELIGIBLE EMPLOYEES OF DOMINANT ENTERPRISE BERHAD AND ITS SUBSIDIARIES; AND
- 4,000,000 NEW ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS

AND

OFFER FOR SALE OF

17,200,000 ORDINARY SHARES OF RM0.50 EACH COMPRISING:

- 12,900,000 ORDINARY SHARES OF RM0.50 EACH TO BUMIPUTERA INVESTORS APPROVED BY THE MINISTRY OF INTERNATIONAL TRADE AND INDUSTRY; AND
- 4,300,000 ORDINARY SHARES OF RM0.50 EACH BY WAY OF PRIVATE PLACEMENT TO IDENTIFIED INVESTORS

AT AN ISSUE/OFFER PRICE OF RM0.65 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION

IN CONJUNCTION WITH ITS LISTING ON THE SECOND BOARD OF THE KUALA LUMPUR STOCK EXCHANGE.

Adviser, Underwriter and Placement Agent

CIMB

Commerce International Merchant Bankers Berhad
Company Number 18417-M

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION IV HEREIN.



This Prospectus is dated 22 September 2003

DOMINANT ENTERPRISE BERHAD



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18 Jalan Belati 1,
Off Jalan Kempas Lama,
Taman Perindustrian Maju Jaya,
81330 Skudai
Johor Darul Takzim
Malaysia
Tel : 607-5588318
Fax : 607-5543720
E-Mail : debgroup@dominant.com.my



Ramp set
Jamb 22x50
Stop 18x58.5



Georgian - 15x70



Table Edging - 24x56



Adjustable Doorjamb (Body) - 30x100